Through LKED with Gun and Camera: Object/Load Modules, Link Editors, Loaders, and What They Do for You

SHARE 83, Session 4812

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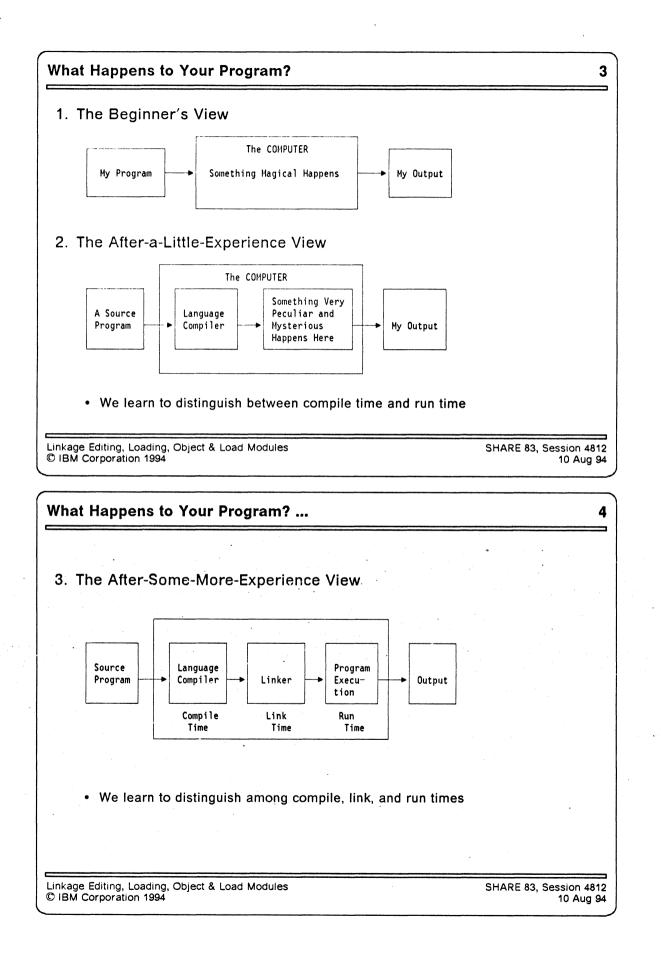
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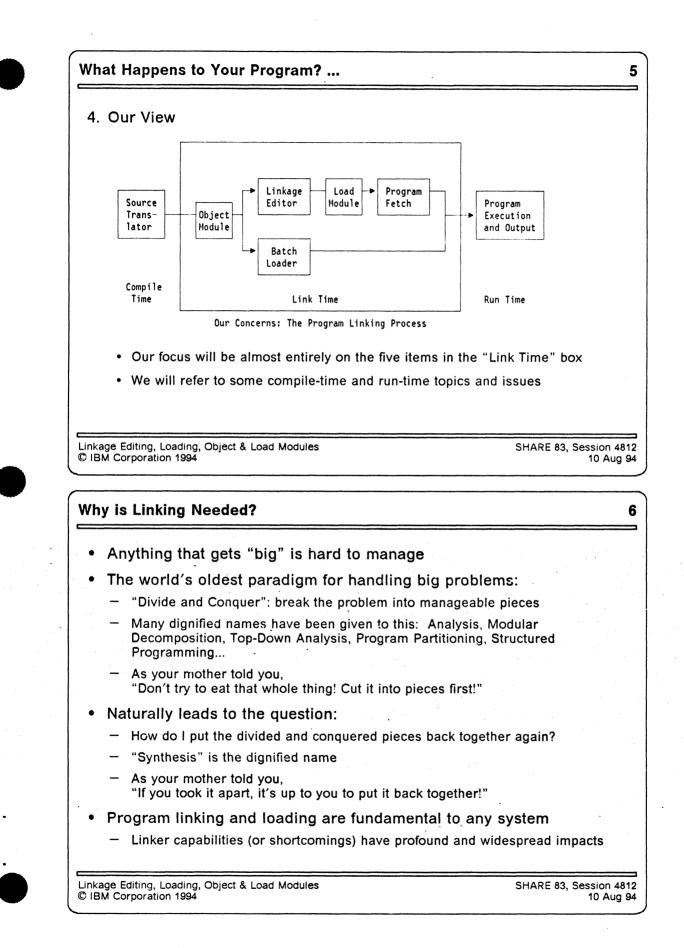
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- Why the Linkage Editor and Loader are the way they are
- The future: the good things the new Binder does for you

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Putting the Pieces Back Together

- Putting the pieces back together ("binding") can occur at many times
 - Compile time -- compile all needed items from source
 - Link Edit (pre-execution) time -- everything "bound" prior to execution
 - Program initiation time -- everything "bound" immediately prior to execution
 - Execution time -- pieces "bound" only if required
- Choice of "binding time" implies trade-offs:
 - Earlier times: efficiency vs. inflexibility
 - Later times: efficiency, flexibility, modifiability vs. costs
 - "Efficiency" is measured in many dimensions...!
- Program re-composition requires additional information:
 - A way to name the pieces to be bound
 - A way for the pieces to refer to one another

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Putting the Pieces Back Together ...

- In this discussion:
 - Information to assist with "re-composition" (or "binding")
 - External names: used to name the pieces to be bound
 - External names, address constants: let the pieces refer to one another
- Our concerns, and the program re-composition tools involved:
 - Link-edit (pre-execution) time: Linkage Editor
 - Program initiation time: Batch Loader
 - Execution time: Operating System Program Fetch services
- Understanding the pieces, and how they were bound
 - Link Editor and Batch Loader MAPs? AMBLIST?
 - DFSMS/MVS Binder is much more informative (more about this, later)

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Some General Definitions

Note: many of these terms are used quite flexibly in this industry...

- Load, loading
 - Place a module into central storage
- Link, linking
 - Resolve symbolic (external) names into offsets or addresses
 - Combine multiple (input) name spaces into a single (output) name space
 - Sometimes called "binding" (but that term is much more general)
- Absolute loader
 - Places a module into storage at a fixed address, without relocating anything
 - Example: CMS's "traditional" non-relocatable MODULEs
- Relocate, relocation
 - Assign actual-storage or module-origin-relative addresses to address constants

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Some General Definitions ... 10 Relocating loader Places modules into storage and updates (relocates) addresses to their actual "final" value - Example: Program Fetch, CMS Loader • Linker, Linkage Editor Creates linked relocatable modules for later loading - Example: Linkage Editor Linking loader - Places modules into storage with linking immediately prior to program execution - Example: MVS Batch Loader Dynamic loading - Place modules into storage (with relocation) during program execution Examples: parts of modules loaded by overlay, or modules loaded via LOAD, LINK, XCTL, ATTACH **Dynamic linking** Place modules into storage with linking during program execution Example: TSS Linkage Editing, Loading, Object & Load Modules SHARE 83, Session 4812 C IBM Corporation 1994 10 Aug 94

Translator Output: Object

Modules

• For the exciting details, see Appendix C of SC26-4941,

High Level Assembler/MVS & VM & VSE Programmer's Guide

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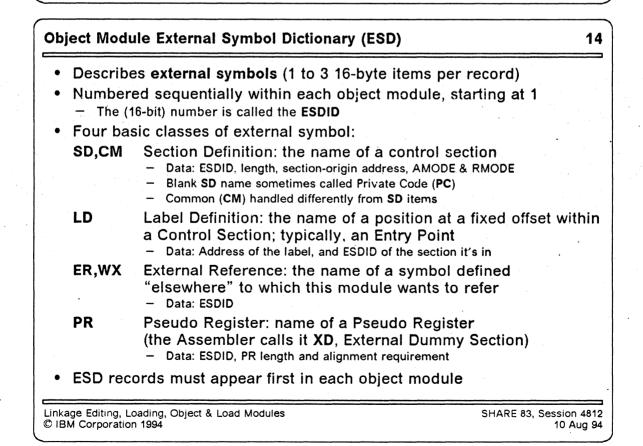
Some IBM-Specific Definitions 12 Control Section (CSECT, for short) - A collection of program elements, all bearing *fixed* positional relationships to one another A unit whose addressing and/or placement relative to all other Control Sections does not affect the program's run-time logic The basic unit of program linking - Types: Ordinary (CSECT), Read-Only (RSECT), Common (COM) • External Symbol (a "Public" symbol; internal symbols are "Private") - A name known at program linking time A symbol whose value is intentionally not resolved at translation time Address Constant ("Adcon") A field within a Control Section into which an actual address will be placed during program relocation Pseudo-Register (or, External Dummy Section) - A special type of external symbol with a separate "name space" More about these, later Linkage Editing, Loading, Object & Load Modules SHARE 83, Session 4812 © IBM Corporation 1994 10 Aug 94

Translator Output: The Object Module

- 80-character (card-image) records, with 3-character ID in columns 2-4
 - ESD External Symbol Dictionary
 - **TXT** Machine Language instructions and data ("Text")
 - **RLD** Relocation Dictionary
 - SYM Internal Symbols
 - **END** End of Object Module, with **IDR** (Identification Record) data
- One object module per Compilation Unit
- "Batch" translations may produce multiple object modules

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Origins of External Symbol Dictionary Items

• ESD items originate in various language constructs, such as:

ESD item	Assembler	VS Fortran	OS PL/I	VS COB. II	C/370
SD	Csect, Rsect	Routine, Block Data	Procedure	Outermost program	R/W data
СМ	Com	Common	External static		
ER	Extrn, V-con	Call, Common	Call, data reference	Static Call Literal	Call, data reference
LD	Entry	Entry	Entry	Entry	Function
PR, XD	DXD, Q-con + Dsect		File, Fetchable, Controlled		Writable static
wx	Wxtrn				

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Object Module Machine-Language Text (TXT)

· Contains machine language instructions and data

- Up to 56 bytes per record
- Data:
 - 1. How many bytes of text data are in this record
 - 2. ESDID of the control section it belongs in
 - 3. Address within that control section where the text is to be placed

Always a contiguous string of bytes

- Discontinuities in the "text" stream start a new TXT record

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Object Module Relocation Dictionary (RLD)

- Packed stream of 2-byte or 4-byte RLD items
- Information about relocatable (and Q, CXD) address constants
 - Where the constant is to be found
 - What value should be in the constant (what it should point to)
- Each RLD item has 6 pieces of information:
 - 1. **R Pointer**: ESDID of the name whose "target address" it should contain
 - I.e., what it points to
 - 2. P Pointer: ESDID of the section where the constant resides
 - I.e., where to find it
 - 3. Address: the address at which the constant resides within its section (as specified by the P pointer)
 - 4. Length: the constant's length (in bytes)
 - 5. **Type**: whether it's an A-type (data), V-type (branch), Q-type (PR offset), or CXD (PR "Cumulative Length")

Warning!! A- and V-type constants can be very different!! (More later...)

6. **Direction**: whether the target address should be added or subtracted for A-type constants

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Object Module Internal Symbol Dictionary (SYM)

- · Contains internal symbols used by source translator
 - Produced by Assembler, VS Fortran
- SYM information is (sometimes) useful for debugging
- Ghastly bit-squeezing packed format (details are truly impressive)
 - Maximum symbol length is 8 characters
- Linkage Editor doesn't make SYM records convenient to use
 - Copies SYM (and SD,CM info from ESD) records to front of load module
 - No system facilities for retrieving them easily!
- Recommend using High Level Assembler SYSADATA output instead
 - More information, in a more usable format

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Object Module End-of-Module (END)

- Primary function is to signal the end of the object module
- Some additional (optional) information may be provided:
 - Requested execution-time entry point
 - By ESDID and address, or by external name
 - These requests may be overridden by other factors or controls
 - Actual length of a Control Section whose length was not specified on its ESD record
 - This feature saves effort in some compilers
 - Identification (IDR) data (0, 1, or 2 19-byte IDR items)
 - Translator's product number, with version and modification level
 - Date (YYDDD format) of the translation

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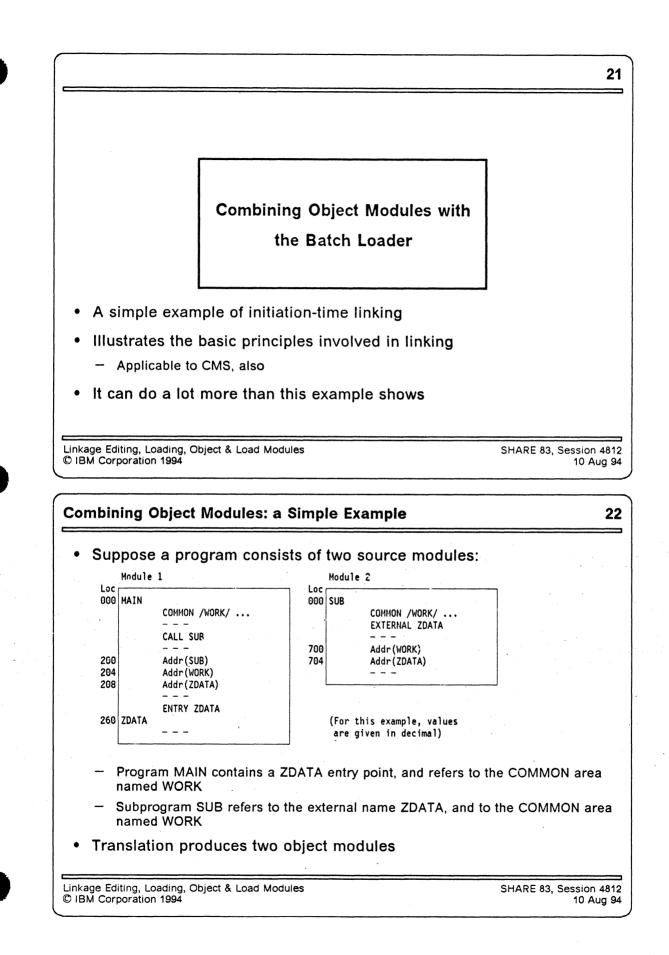
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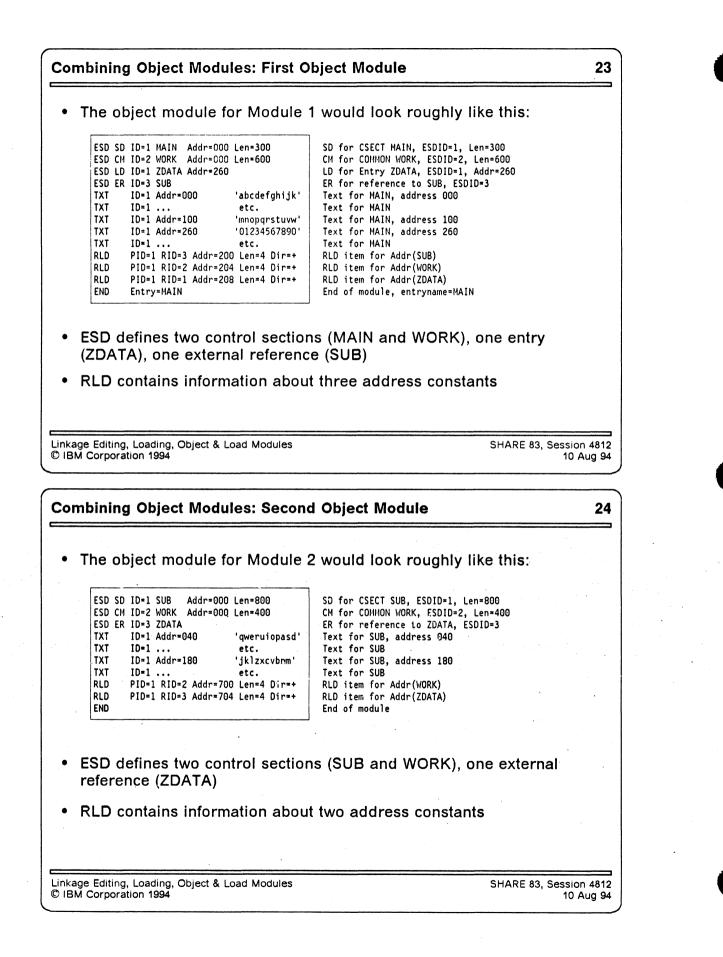
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Other Object Module Records (CMS) 20 CMS LOAD has meager control-statement capabilities Only ENTRY and LIBRARY statements Object-like records can be used for some control functions REP Replacement text: behaves like a TXT record, but hex values are specified in EBCDIC for ease of preparation - Also used by the VSE Linkage Editor LDT Loader Terminate: last record of a group of object modules, with optional indication of an entry address and SETSSI info ICS Include Control Section: placed ahead of an object module to override the original length of a named control section SLC Set Location Counter: sets the (absolute virtual) load address at which the following modules will start loading Set Page Boundary: sets the loader's location counter to the SPB next page boundary; may appear before/after any module See the CMS LOAD command description for further details Linkage Editing, Loading, Object & Load Modules SHARE 83, Session 4812

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Combining Object Modules: Batch Loader Actions

- The Batch Loader
 - 1. Builds a single ("Composite") ESD
 - Merges ESD information from the object modules
 - Renumbers ESDIDs, assigns adjusted address values to all symbols
 - 2. Places text in storage at designated addresses
 - 3. Determines length of COMMON (retains longest length)
 - Allocates storage for it
 - 4. Relocates address constants
 - 5. Sets entry point address
 - 6. Enters loaded program
- Suppose initial program load address is 123500

Composite ESD

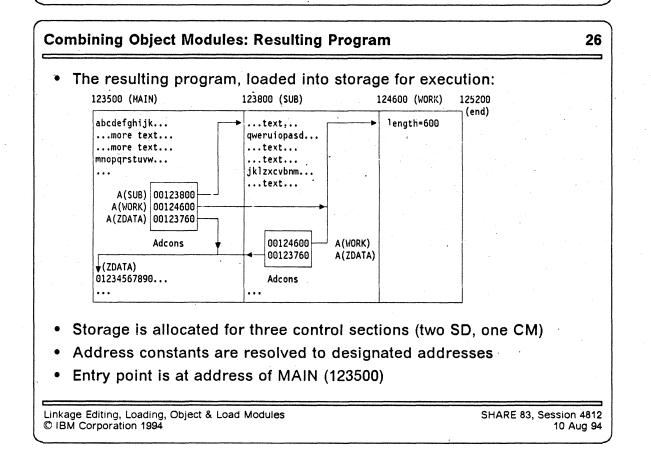
Name	Type	ESDID	Addr	Length
MAIN	SD	01	123500	300
ZDATA	LD	01	123760	
SUB	SD	02	123800	800
WORK	СМ	03	124600	600
(end)			125200	
entry		01	123500	

(For this example, values are given in decimal)

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Saving Linked Programs: Load

Modules

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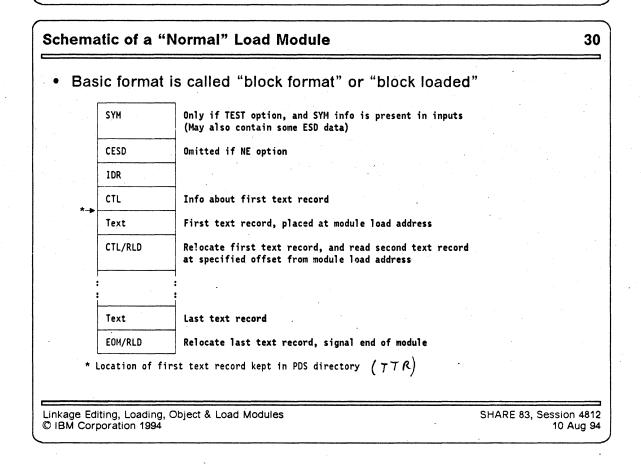
What and Why are Load Modules?

- Basic executable unit for MVS-like systems
 - The world's longest-surviving form of "executable binary"
- Designed for
 - 1. Loading into storage with minimal overhead
 - Binary (zero-origin) program image, requiring only relocation
 - 2. Editing
 - Retains enough information to permit
 - Replacement of any component
 - Restructuring of the entire module
 - Renaming of (almost!) any element
 - Unless you tell the Linkage Editor not to keep it! (NE option)
 - 3. Minimal run-time storage requirements
 - Only "necessary" items are in storage
 - Complex overlay structures are supported

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What is in a Load Module? 29 Load module structure very similar to object module's - Simplifies processing of each Basic contents (analogous to object module records) CESD **Composite External Symbol Dictionary** Text Machine language instructions and data RLD **Relocation Dictionary** SYM Object-module records copied directly into load modules IDR Identification records (from object modules, Linkage Editor, user, and ZAP) EOM End of module Additional items having no object-module analogs Control records, for reading and relocating text records CTL SEGTAB Segment table, for overlay structures **ENTAB** Entry table, for overlay structures EOS End of Segment, for overlay structures

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Linkage Editor Inputs and Outputs

Inputs

- Object modules
- Load modules
- Control statements to direct the Linkage Editor
 - Where to get additional inputs: INCLUDE, LIBRARY
 - What to do with all the pieces: REPLACE, CHANGE, INSERT, ORDER, PAGE, OVERLAY, EXPAND
 - How to describe and name the output module: ENTRY, NAME, SETSSI, IDENTIFY, SETCODE, MODE, ALIAS
- Outputs
 - Load module(s)
 - Listing, terminal messages

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Linkage Editor Processing

- Two-pass process (very much like an assembler!)
- Pass 1
 - Read all inputs (explicitly or implicitly designated)
 - If not NCAL, unresolved ERs cause library search (WXs never do)
 - Build symbol table (CESD) by merging ESD/CESD items from all inputs
 - Determine lengths, orderings, offsets, etc.
 - First SD wins, longest CM wins, all nonzero-length PC items kept, etc.

Intermediate processing

- Resolve interdependences
- Assign relative addresses
- Write module MAP (and XREF, if entire module is in storage)
- Pass 2
 - Write out all the pieces in the correct order, with relocation data
 - STOW directory entry (or entries, if ALIASes)
 - Write XREF (if module didn't fit in storage)

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Pseudo-Registers

- · Allow sharing by name in separately translated re-entrant programs
- PRs have their own name space
 - Separate from all other external symbols
 - PR names may be identical to other types of ESD name without "collision"
- PR items refer to offsets in a "link-time Dummy Control Section"
 - Hence the Assembler's name, "External Dummy" (XD)
 - The dummy section is also called the "Pseudo-Register Vector" (PRV; up to 1024 more "registers")
- Resolved somewhat like commons:
 - But: no storage allocated at link time, as for commons
 - If multiple definitions, longest length and strictest alignment win
 - Accumulated length/alignment of PRV items then determine offsets
 - Offset value placed in Q-type address constants referencing PR name
 - Total size of the "link-time DSECT" is placed in a "CXD" adcon item
- Runtime code must allocate a storage area of the right (CXD) size
- Runtime references access fields at desired offsets in that area, using the Q-con contents for "displacements"

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Peculiarities of Load Modules

- SYM and IDR put at front of module, to simplify Link Editor logic
- CESD is at front of module, to simplify re-processing of load modules
- · PDS directory info allows Program Fetch to skip this stuff
 - First text record's length and disk location; storage needed; attributes; etc.
- Small record sizes
 - SYM \leq 244; CESD \leq 248; IDR, CTL, RLD \leq 256; Text \leq track length
- If first "real" text is not at relative zero, write a 1-byte record at zero!
- "Directory name space" (PDS directory names) unrelated to external (CESD) names (which may be unrelated to internal names, too!)
 - Can assign member and alias names unrelated to CESD names
 - Object module item named AA, renamed to BB in load module, PDS member is CC
 - Alice would be at home in *this* Wonderland!
 - TSS Linkage Editor didn't allow this confusion

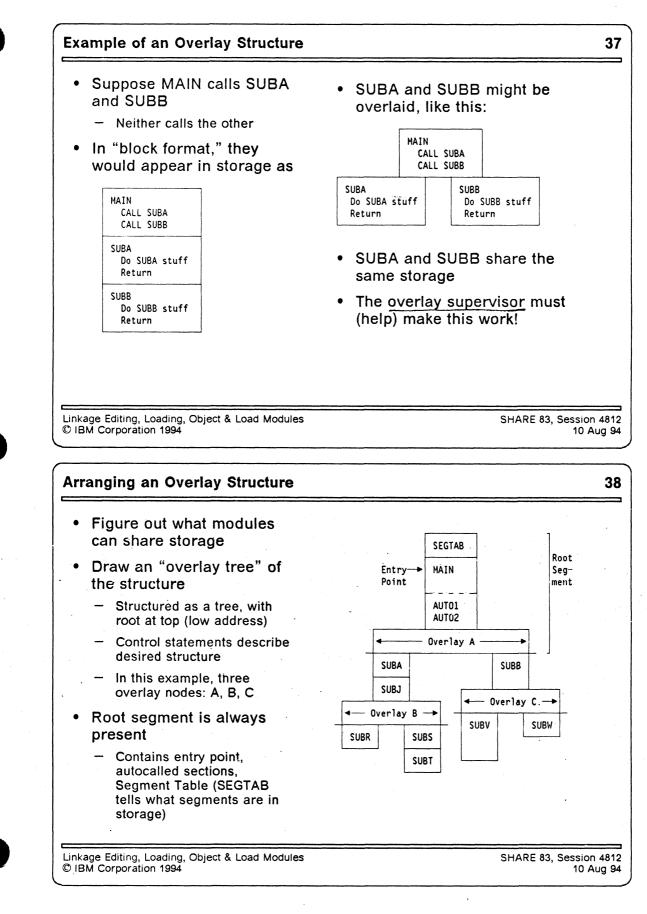
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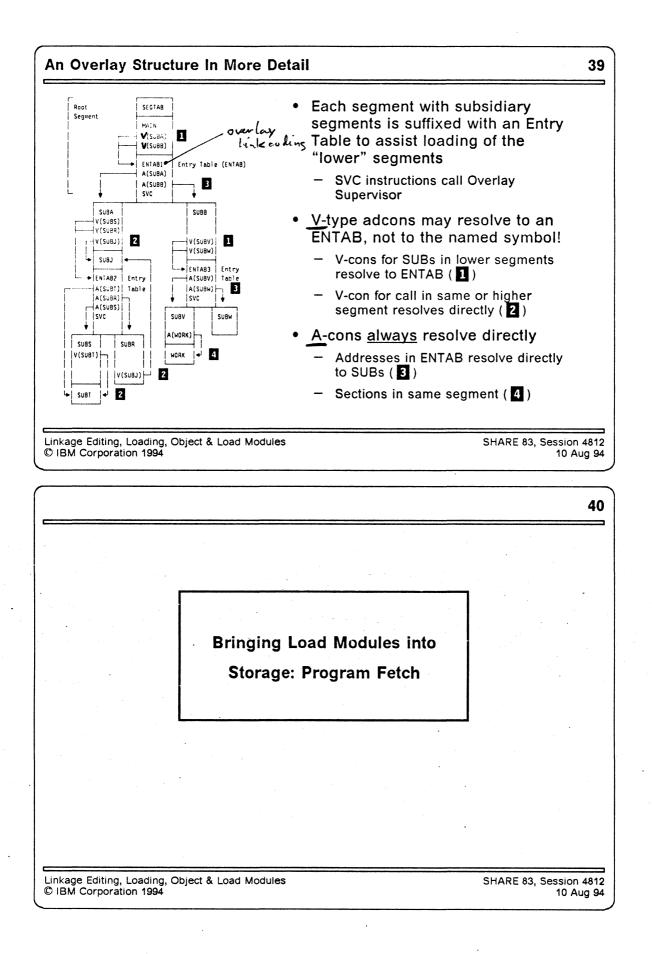
Overlay Modules

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What and Why are Overlays? 36 Overlays are more complex than block-format modules - Different parts of a module may share the same storage - At different times, of course! - Require special Linkage Editor considerations Pros: - Faster initiation: only part of the program need be loaded to start - Economical storage use: only load what's needed, when it's needed Can always re-link to block format if there's enough storage - But: Behavior may be different, due to loss of re-initializations! Cons: Programs cannot be shared (no re-enterability) More complex to specify, greater care needed in coding - Local data may or may not be "persistent" across calls - Distinction between V-type and A-type adcons is important - External data sharing may be more complicated Additional overhead in calls to segments needing to be loaded Calls among certain modules may be forbidden (or wrong) Linkage Editing, Loading, Object & Load Modules SHARE 83, Session 4812 C IBM Corporation 1994 10 Aug 94





Program Fetch A	Relocating Loader	4
Used for all mo Except during	odule loading from disk (LOAD, LINK IPL	(, XCTL,)
- SYM, IDR, CE	ything preceding the first control rec SD (PDS directory info makes the skipping s linking! (CESD info has been ignored)	
Control record	s tell length and relative address of e RLD information for preceding text block	following text record
	ated using only address information ers ignored; RLD information discarded afte	
 Q-cons and C 	XD were completed at linkage-edit time s of relocation are involved:	
1. Linkage Edito	r adjusts addresses relative to module zero h adjusts addresses relative to module's "lo	-
	ENTABs manage segment traffic; Program F	Fetch loads segments
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	Looking Backward	
		-

Some History

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- Linkage Editor
 - Written in 1963-65 by small team in IBM Poughkeepsie
 - Program Fetch, Overlay Supervisor done at the same time
 - PDS's, BLDL, STOW, etc. added to OS in response to LKED needs
 - Initial release ran in 18KB (32KB machines were big!)
- OS Batch Loader
 - Written much later (about 1972)
 - Appeared with OS/360 Release 17
- · Very advanced technology for that time
 - Long ago, in a far away galaxy, ...

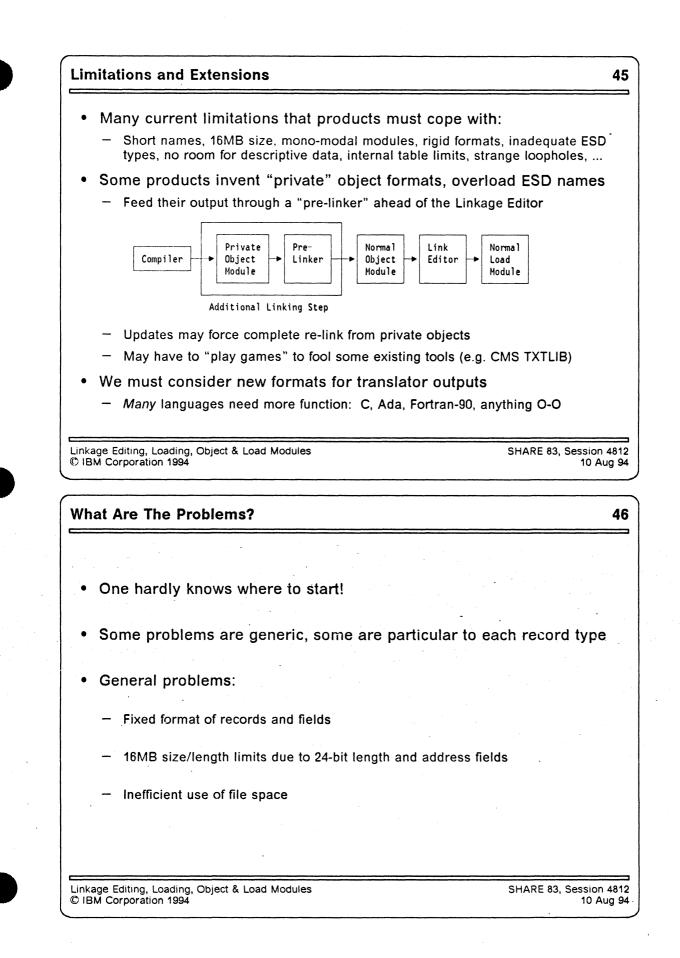
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Assumptions and Constraints on 1963 Designs

- Early-binding philosophy: systems are expensive, people are cheap
 - Programs run for long periods between needed changes
 - Therefore: recompile "deltas" and re-link them into the application module
- Re-linking is cheaper than re-building from scratch
 - Therefore: keep enough info within the module to make "editing" possible
- DASD is slow, and central storage is precious and expensive
 - Therefore: short records are a good thing
 - Therefore: packing module pieces tightly is a good thing
 - Therefore: overlay structures are a very good thing
- 24-bit addresses and lengths are adequate for a very long time
 - Therefore: Everything must be smaller than 16MB
 - Therefore: AMODE and RMODE were "patched in"
 - Therefore: no "scatter loading" by RMODE; entry points don't have own AMODE
- 8-character upper-case EBCDIC names are adequate for a very long time
- Central storage is real (not virtual)

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What Are The Problems? ...

- ESD records:
 - Long names are impossible to accommodate (without loophole games)
 - 16 MB size/length limit on everything
 - Inadequate range of ESD types
 - Mono-modal modules and entry points
 - Entry points in a CSECT can't have different AMODEs
 - No properties information
 - Is it <u>really</u> RENT? Movable? REFR? REUS? Read-Only? Is it R/O data (constants)? Pure code? Code and R/W data?
 - No way to specify section alignment
 - CM/PR "ownership" very muddled
 - No data can be specified for CM items
 - No attributes of modules or entries
 - Code? Data? (Should A or V point to this?)
 - No way to provide descriptive data

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 What Are The Problems? ...
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 • TXT records:
 –

 - Maximum of 70% utilization
 –

 - No way to specify text attributes
 –

 - Is it code/data? Is it RO/RW/XO?
 –

 - Do pieces have different RMODEs?
 –

 - Can't specify initializations for holes/gaps
 –

 - Can't request data encoding or compression
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RLD records:

- Available "type info" is often abused (or not respected) by coders

- A-type and V-type adcons (mis-)used as essentially equivalent

- No checking is done between pointer/pointee
- Cannot specify addressing modes for pointers
- Cannot assign attributes for references
 - E.g. this is a pointer to data; to code; etc.
- No "extended attributes" to allow interface-conformance checking

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What Are The Problems? ... 50 SYM records: Painfully complex, hard-to-use data formats Symbolic names are truncated to 8 characters No XREF and reference information is provided No tie-backs from code and symbols to source statements - No source statements are retained, either! - Writing listing-scanners is not a very good approach... END records: No way to specify entry point's AMODE Cannot specify more than one deferred length No provision for richer (and more useful) IDR data Linkage Editing, Loading, Object & Load Modules SHARE 83, Session 4812 C IBM Corporation 1994 10 Aug 94

What Are The Problems? ...

- And then there are Load Modules:
 - Inherit all the shortcomings of object modules
 - Short names, single modes, 16 MB limits, etc.
 - And add some new ones, too...
 - Peculiar module structures
 - Inefficient record sizes
 - When re-linking, some items are "sticky"
 - PCs with code, CM lengths, PR length/alignment, SYM, IDR, ...
 - System can't LOAD SYM, IDR data even if you want to!
- It's amazing that all this has worked (somehow) for so long a time!

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• •	roduct and new technology	
	ces Linkage Editor, Batch Loader	
	ces Program Fetch	
	ery large set of customer requirements	
	rray of usability and performance pro	
•	essages, added information, and detailed di	iagnostics
	ternal constraints removed or is quirky, far too forgiving of errors, full o	floopholog
-		
• •	w "execution unit" – a <i>Program Obje</i>	CL
•	rformance, flexibility, integrity cture not externalized; data-access interface	es provided
	SE's, which fix almost all PDS problems (sp.	•
	, performance, sharability, etc.)	
Base for future	e enhancements	
Available Mar	ch 1993, in DFSMS/MVS 1.1	
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What We've Discussed

- Why program linking is a Good Thing
- What is in object modules, and where they come from
- How inter-module references are resolved to form an executable program
- What is in load modules, and how they are built by the Linkage Editor
- How load modules are loaded into storage and relocated
- Some history
- Where this technology is going

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- 4. High Level Assembler/MVS & VM & VSE Language Reference (SC26-4940)
- 5. High Level Assembler/MVS & VM & VSE Programmer's Guide (SC26-4941)
 - These Assembler publications describe the most basic forms of language elements that create inputs to the Linkage Editor, Loader, and Binder.
- 6. Linkers and Loaders, by Leon Presser and John R. White, ACM Computing Surveys, Vol. 4 No. 3, Sept. 1972, pp. 149-167.

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